

ALPA LABORATORIES LIMITED
Financial Results for Quarter ended 31st December, 2014

33/2 PIGDAMBER, A.B. ROAD, RAU, INDORE (M.P.) 453446
(₹ in lac unless otherwise stated)

Particulars	Quarter Ended			9 Months Ended			Year Ended
	Dec 2014	Sep 2014	Dec 2013	Dec 2014	Dec 2013	Mar 2014	
(a) Net sales/income from operations	1352.52	1860.87	1437.72	4194.84	3681.70	5469.89	
(b) Other operating income	29.02	38.63	27.35	92.63	143.61	200.94	
1. Total income from operations (net) (a+b)	1381.53	1899.49	1465.07	4287.48	3825.31	5670.83	
(c) Cost of materials consumed	815.97	1107.29	858.07	2656.65	2315.77	3298.42	
(d) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	
(e) Changes in inventories of fin. goods, stock-in-pro. & stock-in-trade	-21.47	203.37	-151.36	-34.65	-224.47	-88.42	
(f) Employee benefits expense	167.37	194.66	189.14	574.87	563.21	796.76	
(g) Depreciation and amortization expense	14.74	203.46	230.15	421.73	679.79	905.91	
(h) Other expenses	252.03	262.43	305.03	756.83	824.91	1097.84	
2. Total expenses (c+d+e+f+g+h)	1228.64	1971.21	1431.03	4375.43	4159.21	6010.50	
3. Profit/Loss(-) from operations before other income and finance costs (1-2)	152.90	-71.72	34.04	-87.95	-333.90	-339.67	
4. Other income	145.94	0.37	27.77	151.88	104.65	56.78	
5. Profit/Loss(-) from ordinary activities before finance costs (3+4)	298.84	-71.35	61.82	63.93	-229.25	-282.89	
6. Finance costs	35.63	52.15	58.21	142.89	156.73	212.24	
7. Profit/Loss(-) from ordinary activities before tax (5-6)	263.21	-123.49	3.61	-78.96	-385.97	-495.12	
8. Tax expense	0.00	0.00	10.00	0.00	14.80	20.36	
9. Net Profit/Loss(-) from ordinary activities after tax (7-8)	263.21	-123.49	-6.39	-78.96	-400.77	-515.48	
10. Extraordinary items	-417.36	0.00	0.00	-417.36	0.00	0.00	
11. Net Profit/Loss(-) after tax (9+10)	-154.15	-123.49	-6.39	-496.32	-400.77	-515.48	
12. Paid-up equity share capital (Face Value ₹ 10 Each)	2104.06	2104.06	2104.06	2104.06	2104.06	2104.06	
13. Reserves excluding Revaluation Reserves as per bal. sheet of prev. year	1.25	-0.59	-0.03	-0.38	-1.90	7678.79	
14. Basic and Diluted EPS in ₹ before Extraordinary Items (not annualized)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
15. Basic and Diluted EPS in ₹ after Extraordinary Items (not annualized)	-0.73%	-0.59%	-0.03%	-2.36%	-1.90%	-2.45%	
A1. Public shareholding - Number of shares	10319030	10319030	10319030	10319030	10319030	10319030	
- Percentage of shareholding	49.04%	49.04%	49.04%	49.04%	49.04%	49.04%	
A2. a) Promoters and Promoter Group Pledged/ Encumbered No. of shares	0	0	0	0	0	0	
- Percentage of total shareholding of promoters & promoter group	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
A2. b) Promoters and Promoter Group Non-encumbered No. of shares	10721570	10721570	10721570	10721570	10721570	10721570	
- Percentage of total shareholding of promoters & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of total share capital of the company	50.96%	50.96%	50.96%	50.96%	50.96%	50.96%	
B. Investor Complaints:	Pending at the start of the quarter	0	Received during the quarter	0	0	0	
Investor Complaints:	Disposed off during the quarter	0	Unresolved till end of the quarter	0	0	0	

Notes:

- The above results have been subjected to Limited Review by the Statutory Auditors, reviewed by Board Audit Committee and have been approved by the Board of Directors at its meeting today.
 - The Company is operating in the single segment of Drugs & Chemicals.
 - The Provision for Tax may not have been made for the partial/ unclassified periods.
 - The Figures of Previous Year/ Periods may have been regrouped/ reclassified wherever necessary.
 - Subsequent to Shareholders approval dated April 04th 2014 and Board resolution dated September 23rd 2014, the Company sold its Unit-II ("Undertaking") situated at Sector III, Pithampur, Dhar (M.P.) as a going concern on a slump sale basis to Ipea Laboratories Limited ("Buyer"). A consideration of Rs. 64,00,00,000 (Rs. Sixty Four Crore Only) towards the Business Transfer Agreement ("BTA") and a fee of Rs. 10,00,000 (Rs. Ten Lac Only) towards the Non Compete Agreement ("NCA") was received by the Company from the Buyer. The BTA & the NCA were executed and the Undertaking was duly transferred to the Buyer on October 01st 2014.
- Place: Pigdamber, Rau, Indore
Date: 11th Feb, 2015

Mahendra

For ALPA LABORATORIES LIMITED

M. S. Chawla, Director



C.H. PADLIYA & CO.

CHARTERED ACCOUNTANTS

A.K. PADLIYA M. Com LL.B., F.C.A.

S.C. PADLIYA M. Com., F.C.A.

VIPUL PADLIYA B. Com, F.C.A.



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LIMITED REVIEW REPORT

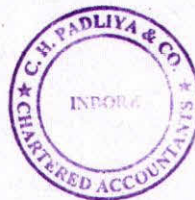
To
The Board of Directors,

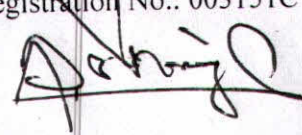
We have reviewed the accompanying statement of un-audited financial results of Alpa Laboratories Limited for the quarter ended 31st December, 2014, attached herewith, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
C.H. PADLIYA & CO.
Chartered Accountants
Firm Registration No.: 003151C




S.C. PADLIYA
Partner
Membership No.: 71666

Place: Indore
Dated: This 11th Day of February, 2015